

Walk n' Talk Program Intake

Minimum Information Required

Name:(enquirer) Relationship to Customer:					
Customer Name (if different):			/ /		
Funding source:					
Phone: E					
Address:					
Contact Details for Follow Up - Customer Enquirer					
Customer Support Needs Primary Disability:					
Use of Mobility Aids:					
Will the person need assistance with:					
TASK					
Managing money	□ Can do	□ With help	☐ Cannot do		
Using a phone	□ Can do	□ With help	☐ Cannot do		
Walking	□ Can do	□ With help	☐ Cannot do		
Climbing stairs	□ Can do	□ With help	☐ Cannot do		
Transfers	□ Can do	☐ With help	□ Cannot do		
Bed mobility	□ Can do	□ With help	☐ Cannot do		
Carrying/moving items	□ Can do	□ With help	□ Cannot do		



Accessing the community	□ Can do	□ With h	elp	□ Cannot do	
Washing yourself	□ Can do	□ With h	elp	□ Cannot do	
Using the toilet	□ Can do	□ With h	elp	☐ Cannot do	
Dressing yourself	□ Can do	□ With h	elp	□ Cannot do	
Eating	□ Can do	□ With h	elp	□ Cannot do	
Drinking	□ Can do	□ With h	elp	□ Cannot do	
Communicating	□ Can do	□ With h	elp	□ Cannot do	
Taking your medication	□ Can do	□ With h	elp	□ Cannot do	
Personal safety	□ Can do	□ With h	elp	□ Cannot do	
Maintaining boundaries	□ Can do	□ With h	elp	☐ Cannot do	
Does the person have any plan in place? YES NO Only mark if 'Yes'					
Behaviour support plan			□ Yes		
Restrictive practice authorisation			□ Yes		
Police protocol			□ Yes		
Mealtime management plan			□ Yes		
Nutrition and swallowing checklist			□ Yes		
Health care plan				□ Yes	
Hospital management plan				□ Yes	
Risk assessment				□ Yes	
OT and Manual handling plan					



Communication/Sensory plan		□ Yes
Seizure management plan		□Yes
Epilepsy Plan		□ Yes
Allergies Plan		□Yes
Diabetes Plan		□ Yes
Asthma Plan		□ Yes
General Notes		
Emergency Contact Name:	Relationship:	
Phone Number:		
Customer Medicare number:	Position on	card:
Customer Private Health Fund: Number:		
Transportation		
Pick Up Location:	Pick Up	time:



Drop off time:
or phone: 1 300 626 242) for any